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January 9, 2013

Re. STB Finance Docket No. 35679
Union Railroad Company
--Corporate Family Merger Exemption
--McKeesport Connecting Railroad Company
Our File 5253-2-1



Honorable Anne K. Quinlan
Acting Secretary
Surface Transportation Board
395 E Street, S.W.
Suite 1260
Washington, DC 20423-0001

**ENTERED
Office of Proceedings**

JAN 14 2013

**Part of
Public Record**

NOTICE OF CONSUMMATION

Dear Secretary Quinlan:

We represent Union Railroad Company ("URR") and McKeesport Connecting Railroad Company ("MCK") in connection with the above Notice of Exemption proceeding pursuant to 49 U.S.C. §10502(a) and the regulations at 49 C.F.R. §1180.2(d)(3).

The STB's Notice in this proceeding was dated October 29, 2012 and served on November 2, 2012.

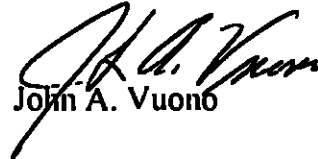
The purpose of this notice is to confirm that the transaction pursuant to which MCK was merged into URR was consummated by the parties on January 1, 2013

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Please direct any further correspondence concerning this matter to the undersigned.

Sincerely yours,

VUONO & GRAY, LLC



John A. Vuono

CW/119825

cc. Robert N. Gentile, Esq.